



Restaurant Market Potential

San Carlos

Prepared by Esri

Demographic Summary		2022	2027	
Population		10,271	10,182	
Population 18+		6,507	6,414	
Households		2,389	2,374	
Median Household Income		\$37,875	\$38,897	
Product/Consumer Behavior		Expected Number of Adults	Percent	MPI
Went to family restaurant/steak house in last 6 months		4,096	62.9%	94
Went to family restaurant/steak house 4+ times/month last 30 days		1,348	20.7%	100
Spent at family restaurant/steak house last 30 days: \$1-30		452	6.9%	101
Spent at family restaurant/steak house 30 days: \$31-50		543	8.3%	98
Spent at family restaurant/steak house last 30 days: \$51-100		911	14.0%	99
Spent at family restaurant/steak house last 30 days: \$101-200		456	7.0%	82
Spent at family restaurant/steak house last 30 days: \$201+		180	2.8%	70
Spent at fine dining last 30 days: \$1-100		175	2.7%	89
Spent at fine dining last 30 days: \$101+		150	2.3%	62
Went to family restaurant last 6 months: for breakfast		658	10.1%	100
Went to family restaurant last 6 months: for lunch		978	15.0%	94
Went to family restaurant last 6 months: for dinner		2,518	38.7%	92
Went to family restaurant last 6 months: for snack		121	1.9%	121
Went to family restaurant last 6 months: on weekday		1,769	27.2%	97
Went to family restaurant last 6 months: on weekend		2,199	33.8%	93
Went to family restaurant last 6 months: Applebee`s		902	13.9%	95
Went to family restaurant last 6 months: Bob Evans		137	2.1%	84
Went to family restaurant last 6 months: Buffalo Wild Wings		593	9.1%	105
Went to family restaurant last 6 months: California Pizza Kitchen		49	0.8%	42
Went to family restaurant last 6 months: Carrabba`s		131	2.0%	101
Went to family restaurant last 6 months: The Cheesecake Factory		352	5.4%	88
Went to family restaurant last 6 months: Chili`s Grill & Bar		681	10.5%	110
Went to family restaurant last 6 months: Cracker Barrel		901	13.8%	138
Went to family restaurant last 6 months: Denny`s		375	5.8%	88
Went to family restaurant last 6 months: Golden Corral		551	8.5%	203
Went to family restaurant last 6 months: IHOP		563	8.7%	117
Went to family restaurant last 6 months: Logan`s Roadhouse		257	3.9%	174
Went to family restaurant last 6 months: LongHorn Steakhouse		452	6.9%	131
Went to family restaurant last 6 months: Olive Garden		836	12.8%	90
Went to family restaurant last 6 months: Outback Steakhouse		427	6.6%	91
Went to family restaurant last 6 months: Red Lobster		542	8.3%	116
Went to family restaurant last 6 months: Red Robin		270	4.1%	69
Went to family restaurant last 6 months: Ruby Tuesday		299	4.6%	164
Went to family restaurant last 6 months: Texas Roadhouse		691	10.6%	101
Went to family restaurant last 6 months: T.G.I. Friday`s		337	5.2%	174
Went to family restaurant last 6 months: Waffle House		545	8.4%	175
Went to family restaurant last 6 months: fast food/drive-in		5,841	89.8%	99
Went to fast food/drive-in restaurant 9+ times/month		2,821	43.4%	115
Spent at fast food restaurant last 30 days: <\$1-10		246	3.8%	93
Spent at fast food restaurant last 30 days: \$11-\$20		569	8.7%	102
Spent at fast food restaurant last 30 days: \$21-\$40		1,177	18.1%	111
Spent at fast food restaurant last 30 days: \$41-\$50		579	8.9%	101
Spent at fast food restaurant last 30 days: \$51-\$100		1,183	18.2%	93
Spent at fast food restaurant last 30 days: \$101-\$200		707	10.9%	97
Spent at fast food restaurant last 30 days: \$201+		268	4.1%	93
Ordered eat-in fast food in the last 6 months		1,288	19.8%	87

Data Note: An MPI (Market Potential Index) measures the relative likelihood of the adults in the specified trade area to exhibit certain consumer behavior or purchasing patterns compared to the U.S. An MPI of 100 represents the U.S. average.

Source: These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by MRI-Simmons in a nationally representative survey of U.S. households. Esri forecasts for 2022 and 2027.

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Product/Consumer Behavior	Expected Number of		
	Adults	Percent	MPI
Went to fast food restaurant in the last 6 months: eat in	1,288	19.8%	87
Went to fast food restaurant in the last 6 months: home delivery	633	9.7%	84
Went to fast food restaurant in the last 6 months: take-out/drive-thru	3,786	58.2%	104
Went to fast food restaurant in the last 6 months: take-out/walk-in	1,258	19.3%	91
Went to fast food restaurant in the last 6 months: breakfast	2,432	37.4%	110
Went to fast food restaurant in the last 6 months: lunch	3,250	49.9%	97
Went to fast food restaurant in the last 6 months: dinner	3,229	49.6%	98
Went to fast food restaurant in the last 6 months: snack	653	10.0%	81
Went to fast food restaurant in the last 6 months: weekday	3,964	60.9%	99
Went to fast food restaurant in the last 6 months: weekend	3,056	47.0%	94
Went to fast food restaurant in the last 6 months: A & W	93	1.4%	73
Went to fast food restaurant in the last 6 months: Arby`s	1,142	17.6%	102
Went to fast food restaurant in the last 6 months: Baskin-Robbins	178	2.7%	84
Went to fast food restaurant in the last 6 months: Boston Market	128	2.0%	95
Went to fast food restaurant in the last 6 months: Burger King	2,308	35.5%	125
Went to fast food restaurant in the last 6 months: Captain D`s	547	8.4%	282
Went to fast food restaurant in the last 6 months: Carl`s Jr.	314	4.8%	92
Went to fast food restaurant in the last 6 months: Checkers	322	4.9%	186
Went to fast food restaurant in the last 6 months: Chick-fil-A	2,089	32.1%	107
Went to fast food restaurant in the last 6 months: Chipotle Mex. Grill	609	9.4%	65
Went to fast food restaurant in the last 6 months: Chuck E. Cheese`s	215	3.3%	231
Went to fast food restaurant in the last 6 months: Church`s Fr. Chicken	535	8.2%	257
Went to fast food restaurant in the last 6 months: Cold Stone Creamery	139	2.1%	82
Went to fast food restaurant in the last 6 months: Dairy Queen	1,079	16.6%	113
Went to fast food restaurant in the last 6 months: Del Taco	130	2.0%	60
Went to fast food restaurant in the last 6 months: Domino`s Pizza	1,120	17.2%	116
Went to fast food restaurant in the last 6 months: Dunkin` Donuts	720	11.1%	78
Went to fast food restaurant in the last 6 months: Five Guys	432	6.6%	71
Went to fast food restaurant in the last 6 months: Hardee`s	670	10.3%	195
Went to fast food restaurant in the last 6 months: Jack in the Box	316	4.9%	63
Went to fast food restaurant in the last 6 months: Jersey Mike's	235	3.6%	66
Went to fast food restaurant in the last 6 months: Jimmy John`s	172	2.6%	48
Went to fast food restaurant in the last 6 months: KFC	1,677	25.8%	142
Went to fast food restaurant in the last 6 months: Krispy Kreme	616	9.5%	146
Went to fast food restaurant in the last 6 months: Little Caesars	1,178	18.1%	152
Went to fast food restaurant in the last 6 months: Long John Silver`s	243	3.7%	146
Went to fast food restaurant in the last 6 months: McDonald`s	3,567	54.8%	106
Went to fast food restaurant in the last 6 months: Panda Express	611	9.4%	82
Went to fast food restaurant in the last 6 months: Panera Bread	447	6.9%	55
Went to fast food restaurant in the last 6 months: Papa John`s	691	10.6%	133
Went to fast food restaurant in the last 6 months: Papa Murphy`s	156	2.4%	62
Went to fast food restaurant in the last 6 months: Pizza Hut	1,215	18.7%	146
Went to fast food restaurant in the last 6 months: Popeyes Chicken	1,127	17.3%	140
Went to fast food restaurant in the last 6 months: Sonic Drive-In	1,378	21.2%	179
Went to fast food restaurant in the last 6 months: Starbucks	615	9.5%	49
Went to fast food restaurant in the last 6 months: Steak `n Shake	344	5.3%	137
Went to fast food restaurant in the last 6 months: Subway	1,551	23.8%	113
Went to fast food restaurant in the last 6 months: Taco Bell	1,984	30.5%	108
Went to fast food restaurant in the last 6 months: Wendy`s	1,889	29.0%	112
Went to fast food restaurant in the last 6 months: Whataburger	374	5.7%	105
Went to fast food restaurant in the last 6 months: White Castle	189	2.9%	112
Went to fast food restaurant in the last 6 months: Wing-Stop	262	4.0%	129
Went to fine dining restaurant last month	339	5.2%	65
Went to fine dining restaurant 2+ times last month	175	2.7%	71

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