

## Health and Beauty Market Potential

Pascua Yaqui Prepared by Esri

Demographic Summary		2022	202
Population		3,367	3,31
Population 18+		2,251	2,23
Households		852	84
Median Household Income		\$41,648	\$46,87
	Expected Number of		
Product/Consumer Behavior	Adults/HHs	Percent	ME
Typically spend 1-3 hours exercising per week	591	26.3%	10
Typically spend 4-6 hours exercising per week	391	17.4%	
Typically spend 7+ hours exercising per week	476	21.1%	
Exercise at home 2+ times per week	839	37.3%	9
Exercise at club 2+ times per week	206	9.2%	
Exercise at other facility 2+ times per week	55	2.4%	
Member of LA Fitness club/gym	50	2.2%	1
Member of Planet Fitness club/gym	59	2.6%	
Member of YMCA Fitness club/gym	70	3.1%	1
Own elliptical	61	2.7%	
Own stationary bicycle	158	7.0%	
Own treadmill	149	6.6%	
Own weight lifting equipment	219	9.7%	
Control diet for blood sugar level	259	11.5%	1
Control diet for cholesterol level	276	12.3%	1
Control diet for food allergies	20	0.9%	-
Control diet to maintain weight	221	9.8%	
Control diet to maintain weight  Control diet for physical fitness	219	9.7%	
Control diet for physical nations  Control diet for salt restriction	104	4.6%	1
Control diet for weight loss	314	13.9%	_
Used doctor's care/diet for diet method	101	4.5%	1
Used exercise program for diet method	173	7.7%	1
• •	267	11.9%	1
Buy foods specifically labeled as fat-free			
Buy foods specifically labeled as gluten-free	199	8.8%	1
Buy foods specifically labeled as high fiber	128	5.7%	
Buy foods specifically labeled as high protein	102	4.5%	
Buy foods specifically labeled as hormone-free	75	3.3%	1
Buy foods specifically labeled as lactose-free	129	5.7%	1
Buy foods specifically labeled as low-calorie	187	8.3%	1
Buy foods specifically labeled as low-carb	175	7.8%	
Buy foods specifically labeled as low-cholesterol	177	7.9%	1
Buy foods specifically labeled as low-fat	196	8.7%	1
Buy foods specifically labeled as low-sodium	235	10.4%	
Buy foods specifically labeled as natural/organic	338	15.0%	
Buy foods specifically labeled as probiotic	29	1.3%	
Buy foods specifically labeled as sugar-free	321	14.3%	1
Consider self to be semi-vegetarian	149	6.6%	
Used meal/dietary/weight loss supplement last 6 months	138	6.1%	
Used vitamins/dietary supplements in last 6 months	1,365	60.6%	1
Provide services as a primary caregiver/caretaker	229	10.2%	1
Assist with chores as caregiver/caretaker	140	6.2%	1
Assist with personal care as caregiver/caretaker	106	4.7%	1
Give medication as caregiver/caretaker	119	5.3%	1
Make doctor appointments as caregiver/caretaker	114	5.1%	1
Provide transportation as caregiver/caretaker	136	6.0%	1

**Data Note:** An MPI (Market Potential Index) measures the relative likelihood of the adults in the specified trade area to exhibit certain consumer behavior or purchasing patterns compared to the U.S. An MPI of 100 represents the U.S. average.

**Source:** These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by MRI-Simmons in a nationally representative survey of U.S. households. Esri forecasts for 2022 and 2027.

©2023 Esri Page 1 of 3



## Health and Beauty Market Potential

Pascua Yaqui Prepared by Esri

	Expected Number of		
Product/Consumer Behavior	Adults/HHs	Percent	MPI
Visited doctor in last 12 months	1,505	66.9%	84
Visited doctor in last 12 months: 1-2 times	490	21.8%	92
Visited doctor in last 12 months: 3-5 times	512	22.7%	95
Visited doctor in last 12 months: 6+ times	503	22.3%	70
Visited doctor in last 12 months: acupuncturist	36	1.6%	99
Visited doctor in last 12 months: allergist	44	2.0%	92
Visited doctor in last 12 months: cardiologist	136	6.0%	75
Visited doctor in last 12 months: chiropractor	142	6.3%	76
Visited doctor in last 12 months: dentist	515	22.9%	57
Visited doctor in last 12 months: dermatologist	212	9.4%	88
Visited doctor in last 12 months: dermatologist  Visited doctor in last 12 months: ear/nose/throat	97	4.3%	89
Visited doctor in last 12 months: ear/hose/throat	297	13.2%	59
Visited doctor in last 12 months: eye Visited doctor in last 12 months: gastroenterologist	65	2.9%	59
	783	34.8%	79
Visited doctor in last 12 months: general/family	783		
Visited doctor in last 12 months: internist		3.2%	58
Visited doctor in last 12 months: physical therapist	66	2.9%	52
Visited doctor in last 12 months: podiatrist	60	2.7%	91
Visited doctor in last 12 months: psychiatrist/psychologist	80	3.6%	93
Filled prescription online in the last 12 months	61	2.7%	47
Visited doctor in last 12 months: urologist	59	2.6%	60
Visited nurse practitioner in last 12 months	20	0.9%	12
Wear regular/sun/tinted prescription eyeglasses	556	24.7%	57
Wear bi-focal/multi-focal/progressive glasses	172	7.6%	40
Wear soft contact lenses	155	6.9%	53
Spent on eyeglasses in last 12 months: \$1-99	51	2.3%	65
Spent on eyeglasses in last 12 months: \$100-\$199	142	6.3%	122
Spent on eyeglasses in last 12 months: \$200-\$249	76	3.4%	106
Spent on eyeglasses in last 12 months: \$250+	61	2.7%	26
Spent on contact lenses in last 12 months: \$1-\$199	93	4.1%	77
Spent on contact lenses in last 12 months: \$200+	65	2.9%	57
Bought prescription eyewear: discount optical ctr	141	6.3%	77
Bought prescription eyewear: private eye doctor	302	13.4%	53
Bought prescription eyewear: retail optical chain	164	7.3%	54
Bought prescription eyewear: online	40	1.8%	31
Used prescription drug for acne	76	3.4%	122
Used prescription drug for allergy/hay fever	108	4.8%	77
Used prescription drug for anxiety/panic	109	4.8%	67
Used prescription drug for arthritis/osteoarthritis	94	4.2%	128
Used prescription drug for rheumatoid arthritis	51	2.3%	90
Used prescription drug for asthma	141	6.3%	136
Used prescription drug for backache/back pain	158	7.0%	99
Used prescription drug for depression	103	4.6%	66
Used prescription drug for diabetes (non-insulin dependent Type-2)	145	6.4%	116
Used prescription drug for heartburn/acid reflux	172	7.6%	115
Used prescription drug for high blood pressure	245	10.9%	74
Used prescription drug for high cholesterol	116	5.2%	48
Used prescription drug for insomnia	83	3.7%	161
Used prescription drug for migraine headache	33	1.5%	49
Used prescription drug for sinus congestion/headache	64	2.8%	90
Used prescription drug for urinary tract infection	73	3.2%	94
Filled prescription last 12 months: at discount/dept store	32	1.4%	30
Filled prescription last 12 months: at discounty dept store	698	31.0%	92
Filled prescription last 12 months: at drug store/pharmacy	133	5.9%	
Filled prescription last 12 months: by mail order	87		61 41
		3.9%	
Spent out of pocket prescription drugs/30 days: <\$1-9	102	4.5%	64
Spent out of pocket prescription drugs/30 days: \$10-19	146	6.5%	66
Spent out of pocket prescription drugs/30 days: \$20-29	79	3.5%	53
Spent out of pocket prescription drugs/30 days: \$30-49	65	2.9%	39
Spent out of pocket prescription drugs/30 days: \$50-99	190	8.4%	128
Spent out of pocket prescription drugs/30 days: \$100-149	59	2.6%	93
Spent out of pocket prescription drugs/30 days: \$150+	57	2.5%	84

**Data Note:** An MPI (Market Potential Index) measures the relative likelihood of the adults in the specified trade area to exhibit certain consumer behavior or purchasing patterns compared to the U.S. An MPI of 100 represents the U.S. average.

**Source:** These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by MRI-Simmons in a nationally representative survey of U.S. households. Esri forecasts for 2022 and 2027.

©2023 Esri Page 2 of 3



## Health and Beauty Market Potential

Pascua Yaqui Prepared by Esri

	Expected Number of		
Product/Consumer Behavior	Adults/HHs	Percent	MP:
Used last 6 months: cold/sinus/allergy med (nonprescr)	1,092	48.5%	10!
Used last 6 months: cough syrup/suppressant(nonprescr)	895	39.8%	140
Used last 6 months: medicated skin cream/lotion/spray	580	25.8%	87
Used last 6 months: non-medicated nasal spray	395	17.5%	150
Used last 6 months: pain relieving rub/liquid/patch	667	29.6%	110
Used last 6 months: sleeping aid/snore relief	312	13.9%	109
Used last 6 months: sore throat remedy/cough drops	1,028	45.7%	11
Used last 12 months: sunburn remedy	364	16.2%	12
Used last 12 months: suntan/sunscreen product	600	26.7%	6
Used last 6 months: toothache/gum/canker sore remedy	199	8.8%	10
HH used last 6 months: children's cold tablets/liquids	111	13.0%	15
HH used last 6 months: children`s cough syrup	95	11.2%	15
HH used kids pain reliever/fever reducer last 6 months	205	24.1%	15
HH used kids vitamins/nutritional suppl last 6 months	131	15.4%	13
Used body wash/shower gel in last 6 months	1,661	73.8%	11
Used breath freshener in last 6 months	1,022	45.4%	13
Used breath freshener in last 6 months: gum	717	31.9%	15
Used breath freshener in last 6 months: mints	392	17.4%	11
Used breath freshener in last 6 months: thin film	37	1.6%	7
Used complexion care product in last 6 months	1,306	58.0%	11
Used denture adhesive/fixative in last 6 months	84	3.7%	8
Used denture cleaner in last 6 months	185	8.2%	9
Used facial moisturizer in last 6 months	1,148	51.0%	10
Used personal foot care product in last 6 months	644	28.6%	15
Used hair coloring product (at home) last 6 months	535	23.8%	13
Used hair conditioning treatment (at home) in last 6 months	812	36.1%	13
Used hair growth product in last 6 months	164	7.3%	21
Used hair spray (at home) in last 6 months	671	29.8%	10
Used hair styling gel/lotion/mousse in last 6 months	1,028	45.7%	12
Used mouthwash in last 6 months	1,707	75.8%	11
Used mouthwash 8+ times in last 7 days	536	23.8%	14
Used sensitive toothpaste in last 6 months	322	14.3%	7
Used whitening toothpaste in last 6 months	824	36.6%	9
Used tooth whitener (not toothpaste) in last 6 months	255	11.3%	11
Used tooth whitener (gel) in last 6 months	40	1.8%	10
Used tooth whitener (strips) in last 6 months	168	7.5%	13
Visited a day spa in last 6 months	70	3.1%	7
Purchased product at salon/day spa in last 6 months	56	2.5%	6
Used professional service last 6 months: haircut	1,186	52.7%	9
Used professional service last 6 months: hair color/highlights	261	11.6%	7
Used professional service last 6 months: facial	37	1.6%	7
Used professional service last 6 months: massage	90	4.0%	6
•		9.4%	8
Used professional service last 6 months: manicure	211 264	11.7%	
Used professional service last 6 months: pedicure Spent \$1-99 at barber shops in last 6 months	296	13.1%	3
Spent \$1-99 at barber shops in last 6 months  Spent \$100+ at barber shops in last 6 months			10
	174	7.7%	10
Spent \$1-99 at beauty salons in last 6 months  Spent \$100+ at beauty salons in last 6 months	199 282	8.8% 12.5%	7 7

**Data Note:** An MPI (Market Potential Index) measures the relative likelihood of the adults in the specified trade area to exhibit certain consumer behavior or purchasing patterns compared to the U.S. An MPI of 100 represents the U.S. average.

**Source:** These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by MRI-Simmons in a nationally representative survey of U.S. households. Esri forecasts for 2022 and 2027.

©2023 Esri Page 3 of 3